



Case Study | Food and Beverage

Mrs. Mac's

OnBase adds speed, visibility and control to back office processes

The Challenge

For generations, Australians and New Zealanders have known Mrs. Mac's for the top quality pies it serves daily. However, as business evolves, so must the processes that support it. The company's accounts payable (AP) department was no exception. Mrs. Mac's needed a solution that would not only eliminate paper-based processing but simplify invoice approvals as well.

The company found its answer in OnBase by Hyland.

The Solution

Mrs. Mac's implemented OnBase in 2009 to transform AP processes. Based on its success, the company then leveraged the platform into other back office departments like accounts receivable (AR) and human resources (HR) to further streamline processes.

Automates processes for faster invoice approvals

Before OnBase, approving invoices – about 30,000 annually – was laborious and manually intensive. Internal mail was only delivered once a day, which, as a result, meant staff waited at least a day as an invoice was passed from one approver to the next.

OnBase eliminates the wait, speeding up the approval process to mere minutes.

"It's like night and day for us," said Josh Pierre, Analyst at Mrs. Mac's. "Now, we tie everything in with our ERP, Pronto, and can reference everything by purchase order number. So, if something is marked that the goods have been received and the invoice amounts match, it's automatically approved for payment by AP."



CUSTOMER

Mrs. Mac's

INDUSTRY

Food and Beverage

SIZE

350 employees

LOCATION

Headquartered in Morley, Western Australia

ONBASE INTEGRATIONS

Pronto

Microsoft Outlook

DEPARTMENTS USING ONBASE


Accounts Payable

Accounts Receivable

Human Resources

One platform **Unlimited potential**

OnBase
by Hyland



“With OnBase we can look things up in real-time now, which is brilliant. And we can make immediate decisions based on what we see. It’s no longer a manual process – everything is automated.”

– Josh Pierre, Analyst
Mrs. Mac’s

Ensures data accuracy, keeping processes moving forward

Prior to implementing OnBase, ensuring invoice accuracy was also a challenge. Staff were required to track the delivery of invoices and verify against monthly statements. However, staff knew invoices did not match monthly statements but had no way of reconciling in a timely manner as the statement report was about 200 pages long.

OnBase transformed this process, adding speed and accuracy to areas the department needed.

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Adds visibility into credit application processing

In AR, OnBase further transformed processes, providing increased process visibility. When a customer submits a credit application, everything now goes through OnBase. Staff scan the application and OnBase automatically routes it for staff to enter all supporting information – such as customer references and Australian Business Numbers (ABNs). It’s then sent to the customer services department for account set up and then back to AR for final approval.

Digitising the process with OnBase improved how work gets done.

“OnBase stops lost paperwork and makes it easy to find the status of where something is in the process,” Mr. Pierre said. “Previously, staff would say, ‘I gave this to so-and-so and I’m not sure what happened to it.’ Now, we’re tracking things in real-time. So, if it’s been too long since a customer applied for credit terms and the account’s not active, we can now ask, ‘Where are our bottlenecks?’ find the answer and fix the problem immediately.”

The Difference

Eliminates manual data entry: Using OnBase, AP staff no longer manually key in invoice data. It automatically extracts information from invoices and posts to Pronto for immediate access.

Drives processes forward: With the OnBase Integration for Microsoft Outlook, staff can kick-off workflows directly from their email interface. This speeds up processes while allowing staff to continue working in their familiar email environment.

Requires little system support: “OnBase has really been a ‘set and forget’ product for us,” Mr. Pierre said. “Support has been very easy – it’s a very stable product.”

Increases employee satisfaction: “It’s so easy to use,” Mr. Pierre said. “Users are familiar with the interface – it’s just like a Microsoft Office application.”

Learn more at OnBase.com/au »